



LINXX
Global Solutions

LINXX GLOBAL SOLUTIONS, INCORPORATED

Corporate Profile

Linxx Global Solutions, Inc. (Linxx) is a service-disabled veteran-owned business with offices across the United States and in Dubai, United Arab Emirates. Our growing national and international business operations are managed from our corporate headquarters in Virginia Beach, Virginia. Over the last 16 years, Linxx has offered a wide range of training, professional, and technical services around the world. We support all branches of the Department of Defense (DoD); the intelligence community; U.S. Department of Homeland Security; and other federal, state, and local agencies. We are a Service-Disabled, Veteran-Owned Small Business in the following NAICS codes; 325920, 493110, 541330, 561320, 561611, 561612, and 621999. Linxx delivers value in three primary ways:

- Recruiting, deploying, and then managing talent on site
- Analyzing challenges, developing solutions, and delivering intellectual property
- Providing program management support on federal contracts.

Strategic Business Relationships

Linxx is committed to executing federal contract business in an ethical and cost efficient manner. We consistently earn high marks from our customers and from our teaming partners and take great pride in our sustained track record of program management excellence. Linxx is seeking large companies focused on building winning teams through long term strategic relationships. We are also focused on building our own network of preferred subcontracting partnerships.

Corporate Capacity

Linxx is adept at identifying uniquely capable professionals and accomplished at placing those professionals rapidly in support of U.S. Government contracts. We maintain and manage a wide network of recruiting resources, funnel those leads into a proprietary evaluation process, and select professionals representing a wide range of skills for inclusion into our database of over 5,000 personnel. Trainers, analysts, managers, logistics experts, engineers, and many other capabilities are registered in our system to allow for rapid response to emerging government requirements. We have invested in a robust and experienced acquisition team that is capable of delivering first rate proposals and bids as a prime contractor or a reliable teaming partner.

Corporate Quality Assurance & Quality Control (QA/QC)

To ensure the highest quality of program management, risk mitigation, and contract site performance we recruit, screen, and employ individuals with honorable discharges, superior professional records, and high moral standards. Linxx is currently preparing for our ISO 9001 certification audit and has established sophisticated QA/QC protocols to ensure sustained, high value deliverables for our customers and teaming partners. All Linxx executives and program managers are Lean Six Sigma certified. Our financial system is sound and routinely receives high grades in all accounting performance categories during DCAA pre-award audits.

Corporate Past Performance

Our past performance ratings are superior and our customer responses to government contracting inquires consistently rate us as an exceptional company to work with. Linxx delivers value, interacts smoothly with all levels of government contract oversight, and provides insightful and cost effective.

Contract Vehicles

Warrior Training Alliance (WTA):

The WTA is an alliance of member companies dedicated to providing integrated training support to the war fighter.

Seaport-e:

SeaPort-e furthers the Navy's Seapower 21 objective to increase efficiency, and allows for tailoring services according to the needs of geographically-dispersed organizations with significantly diverse product area requirements and missions.

Counter-Narco-terrorism Technology Program Office (CNTPO):

Teamed with ARINC, Linxx supports the CNTPO through training, operations, and logistics management for military and civilian mission deployment. The CNTPO is a 5-year, IDIQ contract with a ceiling value of \$15 B.

Joint Test and Evaluation (JT&E):

The objective of the Joint Test and Evaluation program is to bring two or more military Services or other components together to: assess service system interoperability; evaluate joint concepts and recommend improvements; validate testing methodologies; provide feedback to the military; and improve joint tactics, techniques and procedures.

Capabilities Summary

Linxx is a well run, lean company with an excellent past performance record. We are dedicated to improving the security of America and her allies through insightful analysis, creative product development, and exceptional customer service. To that end, we employ a large number of former military and law enforcement professionals who leverage their considerable experience and knowledge to accurately address the challenges facing our U.S. Government customers. In addition to these talented veterans, Linxx employs intelligent, business-minded professionals who understand program management, risk mitigation, and quality assurance. Our service offerings are divided into three categories: Training Services, Professional Services, and Technical Services.

Training Services

Linxx delivers the full spectrum of human developmental experience. We use qualified professionals to teach existing programs of instruction, or develop new curriculum and materials to meet our customer's specific needs. We work with our customers to analyze their needs, identify gaps, and create educational or training solutions that meet their stated requirements in a way that supports their schedule and budget.

Tactical Training

Linxx currently provides tactical training to the U.S. Special Operations Command (USSOCOM), Joint Special Operations Command (JSOC), all components of the Navy Expeditionary Combat Command (NECC), other military organizations and federal agencies. Examples of courses we have designed and delivered include the following: Land Tactical Movement, Small Arms Training; Maritime Tactical Movement; Small-unit Tactics, Motorcade and Convoy Tactics, Urban Patrolling and Urban Tactics, and Countersurveillance.

Technical Training

Linxx can design learning programs that convert basic operations and maintenance documents associated with products, devices, and materials into easy to understand training courseware. We can facilitate proper and safe use of equipment, tools, weapons, and advanced technology by simplifying complex technical instruction. Linxx can also expand technical training to include face to face instructional delivery of learning in our facilities or at our customer's location. All Linxx technical training can be delivered in multi-media formats in hard copy or through distance learning vehicles.

Professional Development

We specialize in professional development, providing all levels of military and civilian agency analysis and instruction. Examples of courses we have designed and delivered include the following: Strategic Theory and Strategic Design, Understanding the Operational Level of War, Staff Structure and Staff Operations, Joint Operations, Operational and Tactical Leadership, Professional Writing, Presentation Skills, Negotiation Skills, Military Mission Planning Process, Understanding Irregular Warfare, Military Doctrine Development, Mission-essential Task List Development, Military Logistics, Special Operations Mission Planning, Mobility Planning, and Force Protection Operations (Mobile and Static).

Curriculum Design

Linxx certified curriculum developers design innovative, multi-functional courseware supported by practical work, challenging exercise play, and validation of course curriculum through testing. We work from the mission backward to derive all individual and collective tasks, required technical knowledge, and mission performance requirements. Linxx can "train the trainer" to assist customers in cadre development and professional growth in the areas of curriculum development, instructional delivery, and course management.

Realistic Exercise Support

Linxx can design, develop, and deliver a wide range of exercise support services. Realism in training is expected and is consistent with fully imprinting key knowledge and skills through experiencing then personally. We provide full curriculum reinforcing scenarios, scripted role playing, special effects, atmospheric effects, and exercise management services. Linxx exercise project managers are all seasoned military or law enforcement professionals who understand how to blend realism and learning into a great training event. Safety and relevancy are always considered when designing challenging environments and challenging learning situations.

Professional Services

Linxx recruits, screens, trains, and deploys a wide range of professional talent that delivers exceptional value to our customers. We leverage internal processes that include recruiting software talent database management tools to seek out and find the best personnel for our customers. Linxx maintains and manages a 4,000 person database of vetted professionals that represent the key skill sets we provide. Once deployed or embedded, our knowledgeable program management team ensures each person is qualified to execute the required task and is a good fit for the customer's organization. Our current focus is on providing talent to support the following areas:

Management Staffing

Linxx is led by an incredible team of credentialed management professionals who understand how important management staffing is to the success of an organization. We are in position to

support federal agency and DoD organizational manpower gaps in this critical skill set. Our talent pool represents several areas of management staffing support: logistics management; planning; C2, C3, C3I, and C4I management; training management, resource management, and many more.

Analyst Staffing

The professionals in our database support a number of military and law enforcement focus areas. We can manage the analytical process or install our personnel into your organization's approach. In the United States and overseas, Linxx personnel offer unique currency and knowledge that can assist any organization in its pursuit of solutions.

Specialist Staffing

Linxx has strong past performance providing both consulting expertise and specialist staffing in support of security operations worldwide. We can support specialist requirements in the following areas: executive protection, force protection teams, forward operating base security, sensitive materials control, vulnerability assessments, improvised explosive devices and vehicle-borne improvised explosive devices identification and defeat, explosive ordnance disposal, special operations, maritime security, combatives, and training and education.

Technical Services

Linxx routinely facilitates performance of individuals, organizations and new product concepts by participating in both design and performance validation activities. We help during the design phase of research and development by adding unique subject matter expertise. Our experienced professionals provide validation and insight during the test and evaluation of evolving processes, systems, and products. Our consulting and advisory outcomes can be delivered as published documentation or through face to face interaction.

Research and Development

Tactical military and law enforcement equipment serves a critical purpose and must perform as designed. Often improvement, innovation and invention are well served by using representative "end users" in the early design phase. Linxx can provide a wide range of military and law enforcement professionals who understand research and development processes and who are capable of adding experience and practicality into the mix. Our support can be retained for the complete project or on an as needed basis.

Test and Evaluation

Practical application of emerging technology in the field is a proven design validation technique. Linxx can provide qualified personnel to learn testing protocols and conduct testing regimens, in the appropriate environments. We specialize in man-packed technology for the warfighter but can also support light tactical mobility test and evaluation to include; maritime small craft, ground assault vehicles, command center technology, and light weight ISR products.

Consulting and Advisory Support

Linxx provides consulting and advisory support to existing government customers as part of our services delivery philosophy. In addition, Linxx expertise and knowledge can be retained to solve complex issues by providing; process gap analysis, quality assurance evaluation, leadership coaching, management consulting, and a wide range of other advisory support. Linxx currently has embedded advisors and mentors in government organizations and can contract for short or long term service support.

Special Studies

Linxx manages a pool of talented experts that represents considerable depth in areas, such as terrorism, counterterrorism, light infantry operations and equipment, man-pack communications, field medicine, homeland security, maritime infrastructure security, vessel defense and security, and all aspects of military leadership. This capability lends itself to modeling and simulation support, exercise design, distance and nontraditional learning programs, and consultation on special projects requiring the merger of different agencies and units.

News Highlights

Linxx Awarded \$5 Million Contract in Support of Navy Seabee Readiness Groups (SRG) (September 16, 2010)

Linxx Global Solutions, Inc. was awarded a \$5 million SRG support contract to provide technical instruction in battle space management technology and advanced combat tactics, techniques and procedures. Linxx provides exceptional training management and instructional support services for many of the U.S. Navy's expeditionary units. Linxx was founded 14 years ago by Navy former special operations professional and the company continues to address the challenges of projecting security in the near shore and littoral maritime environments through its robust and unique capabilities.

Linxx Global Solutions, Inc. Awarded U.S. Navy Irregular Warfare (IW) Training and Staffing Support Contracts (May 2010)

Linxx Global Solutions, Inc. was awarded two U.S. Navy contracts in May 2010 to provide Irregular Warfare (IW) training support and staff specialist augmentation. Linxx has been on the cutting edge of IW doctrine development and implementation since early 2009. Linxx trains navy personnel in how to operate and survive in the often chaotic environments characterized by global IW. In addition, Linxx teaches IW planning and mission-essential task list development for navy units focused on this new doctrine.

Linxx Awarded CNTPO Aviation Security Services Task Order (May 2010)

Linxx Global Solutions, Inc. of Virginia Beach, Virginia was awarded a \$2.1 million dollar aviation security services task order under the Counter-Narcoterrorism Technology Program Office (CNTPO) contract. Linxx will provide consulting and advisory support, inventory control services, and program management support as part of a U.S. Army initiative to train and equip Afghan pilots and aircrews. Linxx provides education, training, professional services and technical services to all agencies of the U.S. Government.

The Wyle-Linxx Team wins Joint Forces Command Task Order (March 2010)

Linxx Global Solutions, Inc. is teamed with Wyle Laboratories, Inc. on the Joint Test and Evaluation (JT&E) contract to support related programs across the military services. The indefinite delivery/indefinite quantity award is for a 5-year base period for \$465 million with five 1-year options. The Office of the Secretary of Defense (OSD) sponsors the JT&E program to conduct testing and evaluation and provide information required by Congress, OSD, the Unified Commands, and the Department of Defense. Linxx will provide professional services in support of the recent task order award related to a Joint Forces Command maritime security initiative.

Linxx Global Solutions, Inc. Wins U.S. Special Operations Command Training Contract (October 2009)

The Strategic-level Small Craft Combating Terrorism course is a four-week, in-resident and two-week mobile training team course designed to educate senior partner nation leaders on strategic theory and operational campaign design. The course of instruction focuses on

counterterrorism, maritime domain control, and counternarcotics. Specifically, Linxx Global Solutions, Inc. covers operational command and control, training and readiness, organizational leadership, material craft and equipment suitability, logistics, maintenance sustainability, professional military education, and maritime facilities infrastructure.

Management Team

At Linxx Global Solutions, Inc., our professional team provides the Government with superior service support. We have a strong corporate management team whose members possess over 100 years of operational experience, as well as over 45 years of business experience related to services design and delivery. Linxx is acutely aware that performance represents more than the sum total of the statement of work and the list of deliverables. To ensure the highest quality of program management, risk mitigation, and contract site performance we recruit, screen, and employ individuals with honorable discharges, superior professional records, and high moral standards. Our employees are culturally aware and sensitive to our customer's expressed objectives and concerns.

Mr. Frank Cucci, CEO

Mr. Cucci, founder and Chief Executive Officer of Linxx Global Solutions, is a former Tier 1 JSOC operator who leads a dynamic, multifaceted company that provides services to the Department of Defense and other federal agencies. Applying values and leadership skills gained in the USSOCOM community, he built a cohesive management and contract support team of former elite infantry, U.S. Marine Corps (USMC), and USSOCOM professionals who for 15 years have provided superior services, exceptional value, and appropriate pricing to the U.S. military and law enforcement communities. The result has been a company recognized for its fast growth, core values, and determination to succeed. Mr. Cucci's military professional record is impressive. He is a combat veteran with deep knowledge of FID and counterterrorism operations; his ability to assess customer requirements and develop training solutions is uncanny. His business acumen is impressive as evidenced by the pace of Linxx Global Solutions growth. Mr. Cucci stays deeply engaged in the development of new products and services making market knowledge and customer support his key priorities.

Marty Strong, President and Chief Operating Officer

Mr. Strong is responsible for development of strategic business initiatives and management of corporate operations. As an Account Vice President with UBS he spent seven years managing investment assets and developing financial advisory solutions for high net worth individuals and large institutions. In 2004, he began to build a distinguished track record of successful progressive business leadership supporting U.S. Government agencies performing as Program Manager, Program Director and Vice President for a major defense services firm. He is a highly capable consultant and strategist. Mr. Strong is a decorated combat veteran of the U.S. Navy SEAL Teams. He is nationally recognized expert in asymmetrical warfare, counter terrorism, maritime security and force protection with over 400 radio and television appearances to his credit. Mr. Strong holds an undergraduate degree in Business Administration, a graduate degree in Management, and is a graduate of Villanova University's Master Black Belt, Lean Six Sigma program.

Joshua Shockley III, CPA, MBA & Chief Financial Officer

Mr. Shockley has over 35 years of business experience with a focus on creating exceptional value in small to midsize companies. He is an accomplished financial expert with specific experience in acquisitions, mergers, start ups, and business enterprise development. Mr. Shockley is knowledgeable and adept at crafting innovative pricing strategies for federal procurement proposals. He leads the business support group for Linxx Global Solutions which

includes human resources and information technology in addition to all corporate financial operations. As a member of the executive team, Mr. Shockley assists in the formulation of business strategy and the implementation of that strategy. He has served as a CPA and senior financial executive for Price Waterhouse & Company, C. Lloyd Johnson Company, and Pitcairn Enterprises to name a few. He is a fully licensed Certified Public Accountant, and holds a B.A degree from Dickinson College, and a MBA from Rutgers University.

Marcus Boggs, Senior VP Business Development

Marcus Boggs is a veteran of 22 years in the U. S. Marine Corps with experience in ground combat and logistics. With experience in both the active and reserve components of the Marines, Mr. Boggs served in Second Battalion, Fourth Marines, instructed tactics at The Basic School and served as the aide for the Marine Corps Director of Training and Education. During his sixteen-year career in banking, Mr. Boggs developed corporate relationships with large privately held and middle capitalization, publicly traded companies with an emphasis on government contract clients serving the Department of Defense. He provided clients with financial analysis, credit underwriting, syndications, capital structure advisement, and treasury management. While serving as a senior vice president for a top ten bank, he held numerous leadership positions with an emphasis on market development and asset growth. Mr. Boggs holds a masters certificate in government contracting from Old Dominion University and a bachelor of arts from The Citadel.

Michael Sammons, Director of U.S. Government Programs

Mr. Sammons, a graduate of The Citadel, is a reserve colonel in the USMC with two operational, war-time deployments and over 25 years of experience in strategic, operational, and tactical planning; project management; joint information operations; force deployment; and law enforcement. He brings to bear knowledge and understanding of NATO, Department of State, and DoD policies and procedures; cultural awareness; and multimillion-dollar training program management and administration. Over the last seven years of active-duty service at the USMC Forces Command, he has assisted the NECC with establishing and training riverine squadrons and overseeing their antiterrorism, force protection, and critical infrastructure protection capabilities. He also has served as a PRT commander in Afghanistan, implementing numerous public works programs through multiple funding streams to improve the financial stability and security of the region. He holds a DoD Top Secret/Sensitive Compartmented Information clearance.

Conclusion

Linxx is stands ready to support the U.S. Government at it meets the challenges here at home and overseas. For additional information regarding our capability to prime or subcontract on federal solicitations please contact the corporate officer named below.

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Secondary

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